## SRD991

 - Z
## Intelligent Positioner stainless steel housing (316L)

These instructions are to be used as a guide for quick start-up. For more detailed information, please refer to the standard documents "Master Instructions" and "Product Specification Sheet". These can be found on our Website.

## Versions with LCD, Amplifier Spoolvalve



## 1. MOUNTING TO ACTUATORS

During operation the flat side of the spindle 9 on the back of the positioner must always point towards the arrow 26. The working angle around this position is $\pm 45^{\circ}$.


Any mechanical backlash may be source of poor control, oscillation and hunting as well as long duration of Autostart. Please use only original mounting parts and make sure that they are correctly mounted and tightened. By not using the original feedback lever or by using them in an inappropriate way, the performance of the positioner may be compromised.

## MOUNTING TO LINEAR ACTUATORS

NAMUR Mounting - left hand -


NAMUR Mounting - right hand


Direct Mounting


The carrier bolt $\boldsymbol{B}$ is in the slot of the feedback lever $\boldsymbol{A}$ and the compensating spring $\boldsymbol{F}$ touches the carrier bolt.


Carrier bolt B:
1 threaded sleeve 2 Stud 3 coupling piece




## Actuator, right turning



## 2. CONNECTIONS

On the housing the pneumatic connections are always in G 1/4.

## Ground

Connect earth cable to screw \#1 or screw \#2 (in the electrical connection compartment).


## PNEUMATIC CONNECTIONS

Air supply (s): 1.4 to 7 bar (but not more than the max. pressure of actuator), free of oil, dust and water, according to ISO 8573-1 Solid particle class 2, Oil rate class 3 !


## 3. ELECTRICAL CONNECTIONS

The safety requirements of document EX EVE0001 as well as the requirements of PSS EVE0105 and MI EVE0105 for SRD991 must be observed!

### 3.1 Setpoint Electric Terminal A

### 3.1.1 SRD991-xD (w/o communication) SRD991-xH (HART)



### 3.1.2 SRD991-xP (PROFIBUS PA) SRD991-xQ (FIELDBUS FF)



### 3.2 Option Board Electric Terminal B

3.2.1 Two binary inputs (SRD991-xxB)

Binary inputs with internal supply for connection of sensors or switches (switch closed for a normal operation)
3.2.2 Position feedback 4-20 mA and 1 Alarm (SRD991-xxF)
Analog output 4-20 mA and Binary output
Two-wire system acc. to DIN 19234
3.2.3 Two binary in-loutputs (SRD991-xxE)

Two-wire system acc. to DIN 19234


[^0]4. START UP (Setting by means of local keys and LCD)

After mounting the positioner on the actuator, air and electrical input connected, you can start-up the SRD. The positioner can be adjusted by means of a local key-pad and LCD.

## WARNING

To avoid any personal injury or property damage from sudden or fast movement, during configuration: Do not put your finger or other part at any time inside the valve or in any moving part of the actuator or in the feedback lever mechanism. Do not touch the rear part of the positioner at any time.

## IN OPERATION:

An already configurated device may show the following display:


For configuration press (M) and Main menu appears.

## CONFIGURATION with push buttons and LCD:

If the SRD wasn't configurated yet, the Main menu*) appears automatically after power-up:

| SRD Main Menu |  |
| :--- | :--- |
| 1 | Mounting |
| 2 | Autostart |
| 3 | Valve Action |

(The selected item is displayed with dark background.)
In menu 1 you select the type of mounting: Press keys (UP)+(DOWN) simultaneously to enter this menu.

Push buttons


Select your 'Type of mounting’ by pressing (UP) or (DOWN).
1 Mounting
1.1 Stroke left
1.2 Stroke right
1.3 Rot cclockw

Press keys (UP)+(DOWN) simultaneously to confirm and save. The SRD moves back to Main menu again.

```
SRD Main Menu
1 Mounting
2 Autostart
3 Valve Action
```

To enter next menu (= menu 2, Autostart) press
(UP) once:

| SRD Main Menu |  |
| :--- | :--- |
| 1 | Mounting |
| 2 | Autostart |
| 3 | Valve Action |

Now press keys (UP)+(DOWN) simultaneously to enter menu 'Autostart'.
(Continued on next page.)
*) On delivery the menu language in the display is English. The menu language can be changed over to another stored language. For this select 9.8.2 [German] or 9.8.3 [as ordered] and confirm with keys (UP)+(DOWN) (simultaneously). Leave menu by repeated pressing of (M) key.

Several Autostart options are available . Select relevant Autostart by pressing (UP) or (DOWN):

$\rightarrow$ Determines only the mechanical stops of actuator / valve
$\rightarrow$ Recommended for standard applications
$\rightarrow$ Optimized control behaviour compared to Standard Autostart
$\rightarrow$ Damped control behaviour for e.g. smaller actuators
$\rightarrow$ Undamped control behaviour for e.g. larger actuators

Press keys (UP)+(DOWN) simultaneously to confirm and to launch Autostart. The automatic adaptation to the actuator is composed of a sequence of steps indicated on the LCD.


Diagnostic messages see following table.

## 5. TROUBLE SHOOTING (For more details see MI EVE0105 E)

| Autostart err 1 |  |
| :--- | :--- |
| Description of message / LCD text | Remedy |
| Air supply too low | Check air supply |
| Feedback lever (linear actuator) or Coupling (rotary <br> actuator) incorrectly linked. Potentiometer moves <br> out of operating range of $\pm 47^{\circ}$ of $0^{\circ}$ position | Check mounting. Flat area points to arrow on <br> housing |
| Coupling (rotary actuator) incorrectly linked <br> (R and Linterchanged) | Check mounting |
| Pneumatic output to actuator closed or untight. <br> When direct mounting onto FlowTop or FlowPak, <br> the screw plug y1-d is not removed | Check pneumatic connections |
| Mechanical stops not determinable | Check spring movement of actuator / <br> check air supply / Check mounting |
| When using a booster or spool valve, no control <br> parameters can be determined, since air capacity <br> is too high | Device version is not suitable for this actuator; <br> select version with smaller air capacity or remove <br> booster |
| Control parameter too high since air capacity is too <br> high (in general, oscillation in valve movement) | Use a booster or the version with spool valve. <br> Reduce control parameter prop.-gain (Menu 6.1 <br> and 6.2) |
| Possibly incomprehensible configuration data | Reset configuration, see Menu 9.1 |
|  |  |
| Optionboard err | Remedy |
| Description of message / LCD text | Check if correct option board has been connected <br> Confirm message by pressing keys (UP)+(DOWN) <br> simultaneously |
| Configured status of the SRD deviates from <br> existing version (e.g. Option board has been <br> inserted subsequently) | Connections to terminals interchanged <br> Check connections <br> Tighten electronics |
| Bad contact | Exchange option board |
| Defective | Remedy  <br> Check actuator  <br> Description of message / LCD text  <br> Actuator problems (high friction or blocked)  <br> Insufficient air supply  <br> Insufficient parametes for position controls, <br> for example, amplification too small  <br> IP module or pneumatic amplifier defect  <br> Check control paramter,  <br> check pneumatic components  |

MENU STRUCTURE FOR SRD991 / SRD960


| 7 Output |  |  | Manual setting of IP Module for testing of pneumatic output |
| :---: | :---: | :---: | :---: |
| 8 Setpoint |  |  | Manual setting of valve position |
|  | 8.1 12.5\% Steps |  | Setpoint changes of 12.5 \% steps by using push buttons Up or Down |
|  | 8.21 \% Steps |  | Setpoint changes of $1 \%$ steps by using push buttons Up or Down |
|  | 8.3 0.1\% Steps |  | Setpoint changes of 0.1 \% steps by using push buttons Up or Down |
|  | 8.4 Do PST |  | Start the Partial Stroke Test |
| 9 Workbench |  |  |  |
|  | 9.1 Reset Config |  | Resetting of configuration to setting "ex factory" |
|  | 9.2 Calib. 4 mA |  | Calibrate input current to 4 mA |
|  | 9.3 Calib. 20 mA |  | Calibrate input current to 20 mA |
|  | 9.4 Calib. $-45^{\circ}$ |  | Calibrate position measuring value to $-45^{\circ}$ |
|  | 9.5 Calib. $+45^{\circ}$ |  | Calibrate position measuring value to $+45^{\circ}$ |
|  | 9.6 Reset all 1 |  | Resetting of configuration and Calibration (!) to "ex factory" setting for single-acting output |
|  | 9.7 Reset all 2 |  | Resetting of configuration and Calibration (!) to "ex factory" setting for double-acting output |
|  | 9.8 Go Online |  | Setting position into mode Online (Service function only) |
|  | 9.9 Menu Lang |  | Language on LCD: |
|  | 9.9.1 English | $\checkmark$ | Standard English |
|  | 9.9.2 Deutsch |  | Standard German |
|  | 9.9.3 Français |  | Preselected / freely definable |
|  | 9.10 LCD orient |  | LCD Orientation: |
|  | 9.10.1 Normal | $\checkmark$ | Normal orientation of writing on LCD |
|  | 9.10 .2 Flipped |  | Reverse orientation of writing on LCD |
| 10 Profibus PA - Bus Address |  |  | Profibus only. |
|  | 10.1 Address LSB |  | Ratio from Dec. 0 / Hex 00 to Dec. 15 / Hex 0F |
|  | 10.2 Address MSB |  | Ration from Dec. 0 / Hex 00 to Dec. 112 / Hex 70 |
|  | 10.3 Address | 126 | Display of Bus Address from Dec. 1 to 127 (Hex 00 to 7F) |
| 10 FOUNDATION Fieldbus H1 10.1 Simulate |  |  | FF only. |
|  |  |  |  |
|  | Disabled | $\checkmark$ | Simulate disabled |
|  | Enabled |  | Simulate enabled |
| 10.2 Profile |  |  |  |
|  | Link Master |  | Link Master active |
|  | Basic field dev | $\checkmark$ | Link Master de-activated |
| 10.3 Address |  | 248 | Bus Address, change by using push buttons Up or Down |

Invensys Systems, Inc.
38 Neponset Avenue Foxboro, MA 02035 United States of America

```
schneider-electric.com
```

Global Customer Support Toll free: 1-866-746-6477
Global: 1-508-549-2424
Website:
http://www.schneider-electric.com

Copyright 2010-2017 Invensys Systems, Inc. All rights reserved.

Invensys, Foxboro, and I/A Series are trademarks of Invensys Limited, its subsidiaries, and affiliates. All other trademarks are the property of their respective owners.


[^0]:    * For intrinsically safe circuits please refer to certificate / data label for max. operating voltages etc.

